NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

ISIN Code: IT0006766023

SERIES NO: 8769

TRANCHE NO: 1

Issue of up to EUR 2,000,000 Structured Notes (Phoenix) linked to a Basket of Shares

due 21 December 2026

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 13 December 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 December 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Final Aggregate Nominal Amount

"PART A - CONTRACTUAL TERMS"

3	Aggregate Nominal Amount:	
	(i) Series:	Up to EUR 2,000,000 (being the equivalent of 2,000 Certificates), of which EUR 2,000,000 (being the equivalent of 2,000 Certificates) are issued on the Issue Date. This notice may be viewed on the NATIXIS website (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

Initial Prices of the Underlyings

We hereby notify you the Initial Prices and Knock-in Prices of the Underlyings on the Strike Date (i.e. 13 December 2024):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price	Knock-in Price (i.e. 60% of Initial Price)
1	Banco BPM SpA	IT0005218380	BAMI IM	EUR 7.85	EUR 4.71
2	UniCredit SpA	IT0005239360	UCG IM	EUR 38.93	EUR 23.36
3	Intesa Sanpaolo SpA	IT0000072618	ISP IM	EUR 3.93	EUR 2.36
4	BNP Paribas SA	FR0000131104	BNP FP	EUR 58.94	EUR 35.36

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	13 January 2025	20 January 2025	17 January 2025
2	13 February 2025	20 February 2025	19 February 2025
3	13 March 2025	20 March 2025	19 March 2025
4	14 April 2025	23 April 2025	22 April 2025
5	13 May 2025	20 May 2025	19 May 2025
6	13 June 2025	20 June 2025	19 June 2025
7	14 July 2025	21 July 2025	18 July 2025
8	13 August 2025	20 August 2025	19 August 2025
9	15 September 2025	22 September 2025	19 September 2025
10	13 October 2025	20 October 2025	17 October 2025
11	13 November 2025	20 November 2025	19 November 2025
12	15 December 2025	22 December 2025	19 December 2025
13	13 January 2026	20 January 2026	19 January 2026
14	13 February 2026	20 February 2026	19 February 2026
15	13 March 2026	20 March 2026	19 March 2026
16	13 April 2026	20 April 2026	17 April 2026
17	13 May 2026	20 May 2026	19 May 2026
18	15 June 2026	22 June 2026	19 June 2026
19	13 July 2026	20 July 2026	17 July 2026
20	13 August 2026	20 August 2026	19 August 2026
21	14 September 2026	21 September 2026	18 September 2026
22	13 October 2026	20 October 2026	19 October 2026
23	13 November 2026	20 November 2026	19 November 2026
24	14 December 2026	21 December 2026	18 December 2026

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 13 December 2024

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER