NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

ISIN Code: IT0006774027

SERIES NO: 11460

TRANCHE NO: 1

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due April 2027 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 9 April 2026 and should be read in conjunction with the Base Prospectus dated 20 March 2026 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 April 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Levels of the Underlyings

We hereby notify you the Initial Levels of the Underlyings on the Strike Date (i.e. 9 April 2026):

i	Underlying	Bloomberg Code	Initial Level
1	Nikkei 225 ®	NKY Index	56924.11
2	EURO STOXX BANKS®	SX7E Index	259.15
3	NASDAQ-100®	NDX Index	25082.09
4	S&P 500®	SPX Index	6824.66

Record Dates
For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	11 May 2026	20 May 2026	19 May 2026
2	9 June 2026	18 June 2026	17 June 2026
3	9 July 2026	20 July 2026	17 July 2026
4	10 August 2026	19 August 2026	18 August 2026
5	9 September 2026	18 September 2026	17 September 2026
6	9 October 2026	20 October 2026	19 October 2026
7	9 November 2026	18 November 2026	17 November 2026
8	9 December 2026	18 December 2026	17 December 2026
9	12 January 2027	21 January 2027	20 January 2027
10	9 February 2027	18 February 2027	17 February 2027
11	9 March 2027	18 March 2027	17 March 2027

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 9 April 2026

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance SA	IT0006774027	7 April 2026	20 April 2027	Up to EUR 20,000,000	EUR 1,000