Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due April 2029 (the Notes)

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 2 April 2026 and should be read in conjunction with the Base Prospectus dated 20 March 2026 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 March 2026 in respect of the Certificates (the **Final Terms**).

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 31 March 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	STMicroelectronics NV	NL0000226223	STMMI IM	29.08
2	Banco BPM SpA	IT0005218380	BAMI IM	12.05
3	Volkswagen AG	DE0007664039	VOW3 GY	87.3
4	Commerzbank AG	DE000CBK1001	CBK GY	31.48

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "**SeDeX**"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	4 May 2026	13 May 2026	12 May 2026
2	2 June 2026	11 June 2026	10 June 2026
3	2 July 2026	13 July 2026	10 July 2026
4	3 August 2026	12 August 2026	11 August 2026
5	2 September 2026	11 September 2026	10 September 2026
6	2 October 2026	13 October 2026	12 October 2026
7	2 November 2026	11 November 2026	10 November 2026
8	2 December 2026	11 December 2026	10 December 2026
9	4 January 2027	13 January 2027	12 January 2027
10	2 February 2027	11 February 2027	10 February 2027

11	2 March 2027	11 March 2027	10 March 2027
12	2 April 2027	13 April 2027	12 April 2027
13	3 May 2027	12 May 2027	11 May 2027
14	2 June 2027	11 June 2027	10 June 2027
15	2 July 2027	13 July 2027	12 July 2027
16	2 August 2027	11 August 2027	10 August 2027
17	2 September 2027	13 September 2027	10 September 2027
18	4 October 2027	13 October 2027	12 October 2027
19	2 November 2027	11 November 2027	10 November 2027
20	2 December 2027	13 December 2027	10 December 2027
21	3 January 2028	12 January 2028	11 January 2028
22	2 February 2028	11 February 2028	10 February 2028
23	2 March 2028	13 March 2028	10 March 2028
24	3 April 2028	12 April 2028	11 April 2028
25	2 May 2028	11 May 2028	10 May 2028
26	2 June 2028	13 June 2028	12 June 2028
27	3 July 2028	12 July 2028	11 July 2028
28	2 August 2028	11 August 2028	10 August 2028
29	4 September 2028	13 September 2028	12 September 2028
30	2 October 2028	11 October 2028	10 October 2028
31	2 November 2028	13 November 2028	10 November 2028
32	4 December 2028	13 December 2028	12 December 2028
33	2 January 2029	11 January 2029	10 January 2029
34	2 February 2029	13 February 2029	12 February 2029
35	2 March 2029	13 March 2029	12 March 2029
36	3 April 2029	12 April 2029	11 April 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 2 April 2026

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance	IT0006774035	2 April 2026	12 April 2029	Up to EUR 20,000,000	EUR 1,000