NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due March 2029 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 20 March 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 March 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlyings on the Strike Date (i.e. 20 March 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	FinecoBank Banca Fineco SpA	IT0000072170	FBK IM	EUR 18.235
2	Banca Monte dei Paschi di Siena SpA	IT0005508921	BMPS IM	EUR 7.065
3	Enel SpA	IT0003128367	ENEL IM	EUR 9.135
4	Tenaris SA	LU2598331598	TEN IM	EUR 24.49

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	20 April 2026	29 April 2026	28 Apr 2026
2	20 May 2026	29 May 2026	28 May 2026
3	22 June 2026	1 July 2026	30 Jun 2026
4	20 July 2026	29 July 2026	28 Jul 2026
5	20 August 2026	31 August 2026	28 Aug 2026
6	21 September 2026	30 September 2026	29 Sep 2026

7	20 October 2026	29 October 2026	28 Oct 2026
8	20 November 2026	1 December 2026	30 Nov 2026
9	21 December 2026	31 December 2026	30 Dec 2026
10	20 January 2027	29 January 2027	28 Jan 2027
11	22 February 2027	3 March 2027	2 Mar 2027
12	22 March 2027	2 April 2027	1 Apr 2027
13	20 April 2027	29 April 2027	28 Apr 2027
14	20 May 2027	31 May 2027	28 May 2027
15	21 June 2027	30 June 2027	29 Jun 2027
16	20 July 2027	29 July 2027	28 Jul 2027
17	20 August 2027	31 August 2027	30 Aug 2027
18	20 September 2027	29 September 2027	28 Sep 2027
19	20 October 2027	29 October 2027	28 Oct 2027
20	22 November 2027	1 December 2027	30 Nov 2027
21	20 December 2027	29 December 2027	28 Dec 2027
22	20 January 2028	31 January 2028	28 Jan 2028
23	21 February 2028	1 March 2028	29 Feb 2028
24	20 March 2028	29 March 2028	28 Mar 2028
25	20 April 2028	2 May 2028	1 May 2028
26	22 May 2028	31 May 2028	30 May 2028
27	20 June 2028	29 June 2028	28 Jun 2028
28	20 July 2028	31 July 2028	28 Jul 2028
29	21 August 2028	30 August 2028	29 Aug 2028
30	20 September 2028	29 September 2028	28 Sep 2028
31	20 October 2028	31 October 2028	30 Oct 2028
32	20 November 2028	29 November 2028	28 Nov 2028
33	20 December 2028	3 January 2029	2 Jan 2029
34	22 January 2029	31 January 2029	30 Jan 2029
35	20 February 2029	1 March 2029	28 Feb 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 20 March 2026

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance SA	IT0006774068	19 March 2026	29 March 2029	Up to EUR 20,000,000	EUR 1,000