**NOTICE TO NOTEHOLDERS**

**Natixis Structured Issuance SA**
**Legal entity identifier (LEI): 549300YZ10WOWPBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2028 (the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

**NATIXIS as Dealer**

This notice is dated [13] March 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 13 March 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

**PART B – OTHER INFORMATION**

**11 OPERATIONAL INFORMATION**

| | |
|---|---|
| CFI: | DEEVXB |
| FISN: | NATIXIS STR ISS/TS INV CRT |

**Initial Price of the Underlyings**

We hereby notify you of the Initial Price of each Underlyings on the Strike Date (i.e. 13 March 2026):

| i | Underlying | ISIN Code | Bloomberg Code | Initial Price |
|---|---|---|---|---|
| 1 | Exxon Mobil Corp | US30231G1022 | XOM UN | 156.12 USD |
| 2 | Chevron Corp | US1667641005 | CVX UN | 196.82 USD |
| 3 | BP PLC | GB0007980591 | BP/ LN | 534.30 GBP |
| 4 | Repsol SA | ES0173516115 | REP SQ | 23 EUR |

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

| t | Valuation Dates | Payment Dates | Record Dates |
|---|---|---|---|
| 1 | 13 April 2026 | 22 April 2026 | 21 April 2026 |
| 2 | 13 May 2026 | 22 May 2026 | 21 May 2026 |
| 3 | 15 June 2026 | 24 June 2026 | 23 June 2026 |
| 4 | 13 July 2026 | 22 July 2026 | 21 July 2026 |
| 5 | 13 August 2026 | 24 August 2026 | 21 August 2026 |
| 6 | 14 September 2026 | 23 September 2026 | 22 September 2026 |
| 7 | 13 October 2026 | 22 October 2026 | 21 October 2026 |
| 8 | 13 November 2026 | 24 November 2026 | 23 November 2026 |
| 9 | 14 December 2026 | 23 December 2026 | 22 December 2026 |
| 10 | 13 January 2027 | 22 January 2027 | 21 January 2027 |
| 11 | 16 February 2027 | 25 February 2027 | 24 February 2027 |
| 12 | 15 March 2027 | 24 March 2027 | 23 March 2027 |
| 13 | 13 April 2027 | 22 April 2027 | 21 April 2027 |
| 14 | 13 May 2027 | 24 May 2027 | 21 May 2027 |
| 15 | 14 June 2027 | 23 June 2027 | 22 June 2027 |
| 16 | 13 July 2027 | 22 July 2027 | 21 July 2027 |
| 17 | 13 August 2027 | 24 August 2027 | 23 August 2027 |
| 18 | 13 September 2027 | 22 September 2027 | 21 September 2027 |
| 19 | 13 October 2027 | 22 October 2027 | 21 October 2027 |
| 20 | 15 November 2027 | 24 November 2027 | 23 November 2027 |
| 21 | 13 December 2027 | 22 December 2027 | 21 December 2027 |
| 22 | 13 January 2028 | 24 January 2028 | 21 January 2028 |
| 23 | 14 February 2028 | 23 February 2028 | 22 February 2028 |
| 24 | 13 March 2028 | 22 March 2028 | 21 March 2028 |
| 25 | 13 April 2028 | 26 April 2028 | 25 April 2028 |
| 26 | 15 May 2028 | 24 May 2028 | 23 May 2028 |
| 27 | 13 June 2028 | 22 June 2028 | 21 June 2028 |
| 28 | 13 July 2028 | 24 July 2028 | 21 July 2028 |
| 29 | 14 August 2028 | 23 August 2028 | 22 August 2028 |

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 13 March 2026

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

**NOTICE APPROVED BY THE ISSUER**

**ANNEX**

| **Issuer** | **ISN Code** | **Issue Date** | **Maturity Date** | **Aggregate Nominal Amount** | **Specified Denomination** |
|---|---|---|---|---|---|
| Natixis Structured Issuance SA | IT0006773607 | 13 October 2026 | 22 September 2028 | Up to EUR 20,000,000 | EUR 1,000 |