NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,500,000 Structured Notes (Conditional Vanilla) linked to a Basket of Indices due March 2030 (the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 6 March 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 4 March 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 5 March 2025):

i	Underlying	Bloomberg Code	Initial Price
1	S&P 500® Index	SPX Index	5,842.63 points
2	MSCI World Index®	MXWO Index	3,777.64 points
3	STOXX Europe 600 Price Index EUR®	SXXP Index	556.09 points
4	Nikkei 225®	NKY Index	37,418.24 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	5 March 2030	19 March 2030	18 March 2030

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 6 March 2025

This notice may be viewed on the website of NATIXIS (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance SA	IT0006767773	6 March 2025	19 March 2030	EUR 1,500,000	EUR 1,000