NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Callable Structured Notes (Phoenix callable at the option of the Issuer) linked to a Basket of Shares due January 2028

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 8 January 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 6 January 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 7 January 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	NVIDIA Corp	US67066G1040	NVDA UW	140.14
2	Meta Platforms Inc	US30303M1027	META UW	617.89
3	Tesla Inc	US88160R1014	TSLA UW	394.36

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	7 April 2025	14 April 2025	11 April 2025
2	7 July 2025	14 July 2025	11 July 2025
3	7 October 2025	14 October 2025	13 October 2025
4	7 January 2026	14 January 2026	13 January 2026
5	7 April 2026	14 April 2026	13 April 2026
6	7 July 2026	14 July 2026	13 July 2026
7	7 October 2026	14 October 2026	13 October 2026
8	7 January 2027	14 January 2027	13 January 2027
9	7 April 2027	14 April 2027	13 April 2027
10	7 July 2027	14 July 2027	13 July 2027
11	7 October 2027	14 October 2027	13 October 2027

12	7 January 2028	14 January 2028	13 January 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 January 2025

This notice may be viewed on the website of NATIXIS (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance	IT0006766734	8 January 2025	14 January 2028	EUR 1,000,000	EUR 1,000