NOTICE TO INVESTORS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7756

TRANCHE NO: 1

Issue of up to EUR 2,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due 31 December 2026 (the "Certificates")

ISIN Code: IT0006760851

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the investors that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

Issue of up to EUR 2,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due 31 December 2026 (the "Certificates")

3. Aggregate Nominal Amount:

(i) Series:	Up to EUR 2,000,000 (being the equivalent of 2,000 Certificates). The Aggregate Nominal Amount to be issued on the Issue Date shall be fixed at the end of the time period of the offer (as defined in paragraph 65 below) further to the collection of all subscriptions. The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant

Aggregate Nominal Amount so determined.

This notice may be viewed on the NATIXIS website (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

Further to this Notice and due to a manifest error, the Issuer hereby informs the investors that the Final Terms are now amended as follows:

Issue of up to EUR 4,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due 31 December 2026 (the "Certificates")

3. Aggregate Nominal Amount:

(i) Series:	Up to EUR 4,000,000 (being the equivalent of 4,000 Certificates). The Aggregate Nominal Amount to be issued on the Issue Date shall be fixed at the end of the time period of the offer (as defined in paragraph 65 below) further to the collection of all subscriptions. The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant Aggregate Nominal Amount so determined. This notice may be viewed on the NATIXIS website (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for Certificates before this notice is published and where the Certificates had not yet been delivered to the investors at the time when the mistake was noted, have the right, exercisable before the end of the period of two (2) working days after the date of publication of this notice, to withdraw their acceptances (this right to withdraw shall expire by close of business on 14 December 2023). Investors may contact the Authorised Offerors should they wish to exercise the right of withdrawal.

All other terms and conditions of the Final Terms remain unchanged.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 12 December 2023

FINAL VERSION APPROVED BY THE ISSUER

This notice may be viewed on the website of NATIXIS (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)