NOTICE TO THE NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Under its Warrant Programme

SERIES NO: 275

TRANCHE NO: 1

Issue of up to 100,000,000 Cash-Settled Call Warrants linked to a Basket of Shares, due June 2023 (the Warrants)

(ISIN: LU1828505609)

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms shall be amended as follows:

Manifest error on the cover page of the Final Terms:

- Paragraph "**PROHIBITION OF SALES TO EEA RETAIL INVESTORS**" shall be deleted in its entirety.

Manifest error in Part B "Other Information" of the Final Terms:

- Paragraph 6(g) "**Prohibition of Sales to EEA Retail Investors**" shall be cancelled and replaced as follows:

(g) Prohibition of Sales to EEA Retail Investors:	Not Applicable

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **Natixis Structured Issuance**

Dated 2 June 2021

FINAL VERSION APPROVED BY THE ISSUER