NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 7042

Tranche No: 1

ISIN Code: **IT0006748120**

Issue of up to EUR 100,000,000 Certificates linked to the FTSE MIB INDEX ® due April 2024 (the Certificates)

This notice is dated 8 April 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 5 April 2021 in respect of the Certificates (the **Final Terms**).

Initial Level of the Index:

We hereby notify you the Initial Level of the Index as per table below:

i	Index	Bloomberg Code	Initial Level
1	FTSE MIB Index®	FTSEMIB Index	24,740.73

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

8 April 2021

NOTICE APPROVED BY THE ISSUER