NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 7043

Tranche No: 1

ISIN Code: **IT0006748112**

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due April 2024 (the Certificates)

This notice is dated 8 April 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 5 April 2021 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and the Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Knock-in Price (i.e. 65% of the Initial Price)
1	AXA SA	CS FP	FR0000120628	EUR 23.4400	EUR 15.2360
2	E.ON SE	EOAN GY	DE000ENAG999	EUR 9.7950	EUR 6.3668
3	ArcelorMittal SA	MT NA	LU1598757687	EUR 24.4200	EUR 15.8730
4	Dufry AG	DUFN SE	CH0023405456	CHF 66.0000	CHF 42.9000

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

8 April 2021

NOTICE APPROVED BY THE ISSUER