NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 6979

Tranche No: 1

ISIN: **IT0006747726**

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due 2 January 2024 (the Certificates)

This notice is dated 5 January 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 December 2020 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of each Share comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Barrier Price	Knock-in Price
1	Moncler SpA	MONC IM	IT0004965148	EUR	50.0000	32.5000	32.5000
2	Mediobanca Banca di Credito Finanziario SpA	MB IM	IT0000062957	EUR	7.4080	4.8152	4.8152
3	Leonardo SpA	LDO IM	IT0003856405	EUR	5.8300	3.7895	3.7895

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

5 January 2021

NOTICE APPROVED BY THE ISSUER