NOTICE TO WARRANTHOLDERS

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

SERIES NO: 246

ISIN Code: LU1828501368

Issue of Cash-Settled Call Warrants linked to OMX Stockholm 40 Equal Weighted Excess Return® Index, due 29 October 2025 (the "Warrants")
Issued by Natixis Structured Issuance SA (the "Issuer")
under its Warrant Programme

All outstanding terms of the Warrants have now been determined as follows:

"PART A - CONTRACTUAL TERMS"

3. Number of Warrants issued: 84

10. Cash Settlement Amount (Formula Warrants):

"G" = 100%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 21 October 2020

This notice may be viewed on the website of NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /)