**NOTICE TO NOTEHOLDERS**

**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBPDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 6803**

**ISIN Code: SE0014402251**

**Issue of Structured Notes (Conditional Vanilla) linked to the OMX Stockholm 40 Equal Weighted Excess Return Index due July 2025 (the Notes)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €20,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

All outstanding terms of the Notes have now been determined as follows:

**"PART A - CONTRACTUAL TERMS"**

**3** Aggregate Nominal Amount: SEK 17,550,000

(i) Series:

**"ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES" and "SUMMARY"**

**$G_1$** means 400%

**$K_3$** means 180%

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Luigi Maula

Date: 28 July 2020

This notice may be viewed on the website of NATIXIS Equity Derivatives (www.equityderivatives.natixis.com)