NOTICE TO NOTEHOLDERS

NATIXIS

Euro 20,000,000,000

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Debt Issuance Programme

SERIES NO: 5059

TRANCHE NO: 1

ISIN Code: XS2023993558

Issue of Structured Notes (Conditional Vanilla) linked to the STOXX Global Select Dividend 100 Index EUR due 26 July 2024 (the Notes)

Issued by NATIXIS (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i)	Series:	EUR 19.188.000
(ii)	Tranche:	EUR 19.188.000

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, NATIXIS

NOTICE APPROVED BY THE ISSUER

Date: 21 July 2020

This notice may be viewed on the website of NATIXIS Equity Derivatives (www.equityderivatives.natixis.com)