NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6772

ISIN Code: SE0013888435

Issue of Structured Notes (Conditional Vanilla) linked to the OMX Stockholm 40 Equal Weighted Excess Return Index due May 2025 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

"PART A - CONTRACTUAL TERMS"

3 Aggregate Nominal Amount: SEK 40,000,000

(i) Series:

"ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES" and "ISSUE SPECIFIC SUMMARY"

G_1 means 410%

K_3 means 182%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 30 April 2020

This notice may be viewed on the website of NATIXIS Equity Derivatives (www.equityderivatives.natixis.com)