**NOTICE TO THE HOLDERS**

**NATIXIS STRUCTURED ISSUANCE SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBPDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 6789**

**TRANCHE NO: 1**

**ISIN Code: XS1939105133**

**Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 159 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due May 2028 (the Notes)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

**PART A – CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series: GBP 1,100,217

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

**FINAL VERSION APPROVED BY THE ISSUER**

Date: 23 April 2020

This notice may be viewed on the website of NATIXIS Equity Derivatives (www.equityderivatives.natixis.com)