NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 6755

Tranche No: 1

ISIN: **IT0006746264**

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due February 2025 (the Certificates)

This notice is dated 18 February 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 14 February 2020 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Barrier Price
1	ASSICURAZIONI GENERALI	G IM	IT0000062072	EUR	18,7750	11,2650
2	INTESA SAN PAOLO	ISP IM	IT0000072618	EUR	2,5400	1,5240
3	ENEL SPA	ENEL IM	IT0003128367	EUR	8,3940	5,0364
4	ENI SPA	ENI IM	IT0003132476	EUR	13,0280	7,8168

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

NOTICE APPROVED BY THE ISSUER