NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Euro 20,000,000,000
Debt Issuance Programme

Series No: 6743

Tranche No: 1

ISIN: **IT0006746231**

Issue of up to EUR 100,000,000 Certificates linked to a Share in INTESA SAN PAOLO due 13 February 2025 (the Certificates)

This notice is dated 7 February 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 January 2020 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Knock-in Price
1	INTESA SAN PAOLO	ISP IM	IT0000072618	EUR 2,4715	EUR 1,4829

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

7 February 2020

NOTICE APPROVED BY THE ISSUER