MIFID II product governance / Retail investors, professional investors and ECPs – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. The product is incompatible for any client outside the positive target market identified above. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

FINAL VERSION APPROVED BY THE ISSUER

Final Terms dated 14 February 2020

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6755

TRANCHE NO: 1

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due February 2025 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the Issuer)

Natixis as Dealer

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the **Conditions**) set forth in the Base Prospectus dated 24 April 2019 and the supplements to the Base Prospectus dated 22 May 2019, 14 August 2019, 3 October 2019, 19 November 2019, 31 December 2019 and 14 February 2020 (the **Base Prospectus**) which together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, as amended or superseded (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus is available for viewing at the office of the Fiscal Agent or each of the Paying Agents and on the website of the Luxembourg Stock Exchange (*www.bourse.lu*) and copies may be obtained from NATIXIS, 47, quai d'Austerlitz, 75013 Paris, France. These Final Terms together with any notice to the Final Terms may be viewed on the website of the Borsa Italiana S.p.A. (www.borsaitaliana.com) (upon listing).

1	(i)	Series Number:	6755
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
2	Specified Currency or Currencies:		Euro ("**EUR**")
	CNY Notes:		Not Applicable
3	Aggregate Nominal Amount:		
	(i)	Series:	Up to EUR 100,000,000 (being the equivalent of 100,000 Certificates), of which EUR 2,400,000 (being the equivalent of 2,400 Certificates) are issued on the Issue Date
	(ii)	Tranche:	Up to EUR 100,000,000 (being the equivalent of 100,000 Certificates), of which EUR 2,400,000 (being the equivalent of 2,400 Certificates) are issued on the Issue Date
4	Issue Price:		EUR 1,000 (being the equivalent of 1 Certificate)
5	(i)	Specified Denomination:	EUR 1,000 (being the equivalent of 1 Certificate)
	(ii)	Calculation Amount:	EUR 1,000 (being the equivalent of 1 Certificate)
6	(i)	Issue Date:	18 February 2020
	(ii)	Interest Commencement Date:	Not Applicable
	(iii)	Trade Date:	7 February 2020
7	Maturity Date:		26 February 2025, subject to the Business Day Convention specified in 13(ii) below.
8	Interest Basis:		Equity Linked Interest (*further particulars specified below*)

9	Redemption/Payment Basis:		Equity Linked Redemption (*further particulars specified below*)
10	(i)	Change of Interest Basis:	Not Applicable
	(ii)	Interest Basis Switch:	Not Applicable
11	Tax Gross-up (*Condition 8 (Taxation) of the Terms and Conditions of the English Law Notes and Condition 8 (Taxation) of the Terms and Conditions of the French Law Notes*):		Applicable
12	Put/Call Options:		Not Applicable
13	(i)	Day Count Fraction:	Not Applicable
	(ii)	Business Day Convention:	Following Business Day Convention
	(iii)	Business Centre[s] (*Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k) of the Terms and Conditions of the French Law Notes*):	TARGET2
14	Date of the corporate authorisations for issuance of the Notes		Authorisation of the Board of Directors of NATIXIS Structured Issuance SA passed on 15 January 2020.
15	Method of distribution:		Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

16	Fixed Interest Rate Note Provisions:	Applicable
	(i) Interest Rate (including Interest Rate on overdue amounts after Maturity Date or date set for early redemption):	Not Applicable
	(ii) Interest Period Date:	Not Applicable
	(iii) Interest Period Date Business Day Convention:	Not Applicable
	(iv) Interest Payment Dates:	

t	Interest Payment Date
1.	26 March 2020
2.	28 April 2020
3.	27 May 2020
4.	26 June 2020
5.	28 July 2020
6.	26 August 2020
7.	28 September 2020
8.	28 October 2020
9.	26 November 2020
10.	29 December 2020
11.	27 January 2021
12.	26 February 2021
13.	26 March 2021

14.	28 April 2021
15.	26 May 2021
16.	28 June 2021
17.	28 July 2021
18.	26 August 2021
19.	28 September 2021
20.	27 October 2021
21.	26 November 2021
22.	28 December 2021
23.	26 January 2022
24.	28 February 2022
25.	28 March 2022
26.	28 April 2022
27.	26 May 2022
28.	28 June 2022
29.	27 July 2022
30.	26 August 2022
31.	28 September 2022
32.	26 October 2022
33.	28 November 2022
34.	29 December 2022
35.	26 January 2023
36.	28 February 2023
37.	28 March 2023
38.	26 April 2023
39.	26 May 2023
40.	28 June 2023
41.	26 July 2023
42.	28 August 2023
43.	27 September 2023
44.	26 October 2023
45.	28 November 2023
46.	29 December 2023
47.	26 January 2024
48.	28 February 2024
49.	27 March 2024
50.	26 April 2024
51.	28 May 2024
52.	26 June 2024
53.	26 July 2024
54.	28 August 2024
55.	26 September 2024
56.	28 October 2024
57.	27 November 2024
58.	30 December 2024
59.	28 January 2025
60.	26 February 2025 (the "**Maturity Date**")

(v) First Interest Payment Date: Not Applicable

(vi) Fixed Interest Amount: (a) If on the Valuation Date immediately preceding an Interest Payment Date the Final Price of the **Lowest Performing Share** is **equal to or greater than** its Barrier Price, then the Fixed Interest Amount per Note payable on such Interest Payment Date shall an amount in the Specified Currency determined by the

Calculation Agent in accordance with the following formula:

Calculation Amount x (0.40% x n) - Memory Coupon Amount

OR (but not and)

b) If on the Valuation Date immediately preceding the relevant Interest Payment Date, the Final Price of the **Lowest Performing Share** is **lower than** its Barrier Price: EUR zero (0.00), i.e. no Fixed Interest Amount shall be paid.

Where:

"**n**" shall be ranked from 1 to 60 in respect of each Interest Payment Date, where the Interest Payment Date (t=1) is ranked "n=1" and the last Interest Payment Date (t=60) (i.e. the Maturity Date) is ranked "n=60" ; and

"**Memory Coupon Amount**" means, in respect of any Coupon Payment Date, the sum of the Fixed Interest Amount(s) paid on each of the previous Interest Payment Date(s).

For the avoidance of doubt, following an Automatic Early Redemption Event, the Fixed Interest Amount will be paid on the Interest Payment Date immediately following the relevant Automatic Early Redemption Valuation Date. No further Fixed Interest Amount will be paid following such Automatic Early Redemption Event.

Split of Interest :

Subject to paragraph 16(vi) above, the Interest Rate will be equal to :

- 0.40% or such higher rate as per the Memory Coupon Amount provisions.

For tax purposes such interest rate will be split into two components:

- 0.00% is the interest component;
- 0.40%, or such higher rate as per the Memory Coupon Amount provisions, as the case may be, are the option premium component

(iv) Broken Amount: Not Applicable

(v) Determination Dates: Not Applicable

17 Floating Rate Note Provisions: Not Applicable

18	Zero Coupon Note Provisions:		Not Applicable
19	Structured Note Provisions:		Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

20	Provisions applicable to Equity Linked Notes (single share):		Not Applicable
21	Provisions applicable to Index Linked Notes (single index):		Not Applicable
22	Provisions applicable to Equity Linked Notes (basket of shares):		Applicable
	(i)	Companies:	See table set forth in Annex hereto
	(ii)	Shares:	See table set forth in Annex hereto
	(iii)	Basket:	See table set forth in Annex hereto
	(iv)	Basket Performance:	Not Applicable
	(v)	Weighting:	Not Applicable
	(vi)	Exchange:	See definition in Condition 20
	(vii)	Related Exchange:	See definition in Condition 20
	(viii)	Separate Valuation	Applicable
	(ix)	Number of Shares:	Four (4)
	(x)	Additional New Shares Conditions:	Not Applicable
	(xi)	Additional Substitute Share Conditions:	Not Applicable
	(xii)	Initial Price:	See table set forth in Annex hereto
	(xiii)	Initial Price Observation Period:	Not Applicable
	(xiv)	Initial Price Observation Date(s):	Not Applicable
	(xv)	Barrier Price:	Means, in respect of any Share, 60.00% of its Initial Price
	(xvi)	Share Performance:	In respect of any Share, a rate expressed as a percentage determined by the Calculation Agent in accordance with the following formula (rounded to the nearest four decimal places, with 0.00005 being rounded upwards): $\frac{Final\ Price(i)}{Initial\ Price(i)}$ With "i" ranking from 1 to 4
	(xvii)	Knock-in Event:	Not Applicable
	(xviii)	Knock-out Event:	Not Applicable
	(xix)	Automatic Early Redemption Event:	"greater than or equal to"
		(a) Automatic Early	See definition in Condition 20

Redemption Amount:

(b) Automatic Early Redemption Date(s):

26 February 2021
26 March 2021
28 April 2021
26 May 2021
28 June 2021
28 July 2021
26 August 2021
28 September 2021
27 October 2021
26 November 2021
28 December 2021
26 January 2022
28 February 2022
28 March 2022
28 April 2022
26 May 2022
28 June 2022
27 July 2022
26 August 2022
28 September 2022
26 October 2022
28 November 2022
29 December 2022
26 January 2023
28 February 2023
28 March 2023
26 April 2023
26 May 2023
28 June 2023
26 July 2023
28 August 2023
27 September 2023
26 October 2023
28 November 2023
29 December 2023
26 January 2024
28 February 2024
27 March 2024
26 April 2024
28 May 2024
26 June 2024
26 July 2024
28 August 2024
26 September 2024
28 October 2024
27 November 2024
30 December 2024
28 January 2025

(c) Automatic Early Redemption Price: In respect of any Share and any Automatic Early Redemption Valuation Date: 95.00% of the Initial Price

(d) Automatic Early Redemption Rate: In respect of any Automatic Early Redemption Date: 100%

(e)	Automatic Early Redemption Valuation Date(s):	17 February 2021
		17 March 2021
		19 April 2021
		17 May 2021
		17 June 2021
		19 July 2021
		17 August 2021
		17 September 2021
		18 October 2021
		17 November 2021
		17 December 2021
		17 January 2022
		17 February 2022
		17 March 2022
		19 April 2022
		17 May 2022
		17 June 2022
		18 July 2022
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		18 March 2024
		17 April 2024
		17 May 2024
		17 June 2024
		17 July 2024
		19 August 2024
		17 September 2024
		17 October 2024
		18 November 2024
		17 December 2024
		17 January 2025
(f)	Automatic Early Redemption Averaging Dates:	Not Applicable

	(g)	Automatic Early Redemption Observation Period(s):	Not Applicable
	(h)	Automatic Early Redemption Number of Shares:	Four (4)
(xx)	Range Accrual:		Not Applicable
(xxi)	Strike Date:		17 February 2020
(xxii)	Averaging Dates:		Not Applicable
(xxiii)	Observation Period(s)		Not Applicable
(xxiv)	Valuation Date(s):		17 March 2020 17 April 2020 18 May 2020 17 June 2020 17 July 2020 17 August 2020 17 September 2020 19 October 2020 17 November 2020 17 December 2020 18 January 2021 17 February 2021 17 March 2021 19 April 2021 17 May 2021 17 June 2021 19 July 2021 17 August 2021 17 September 2021 18 October 2021 17 November 2021 17 December 2021 17 January 2022 17 February 2022 17 March 2022 19 April 2022 17 May 2022 17 June 2022 18 July 2022 17 August 2022 19 September 2022 17 October 2022 17 November 2022 19 December 2022 17 January 2023 17 February 2023 17 March 2023 17 April 2023 17 May 2023

19 June 2023
17 July 2023
17 August 2023
18 September 2023
17 October 2023
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17 June 2024
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19 August 2024
17 September 2024
17 October 2024
18 November 2024
17 December 2024
17 January 2025
17 February 2025 (the "**Final Valuation Date**")

(xxv)	Specific Number(s):	See definition in Condition 20
(xxvi)	Valuation Time:	See definition in Condition 20
(xxvii)	Redemption by Physical Delivery:	Not Applicable
(xxviii)	Minimum Percentage:	See definition in Condition 20
(xxix)	Cut-off Number:	Not Applicable
(xxx)	Exchange Rate:	Not Applicable
(xxxi)	Monetisation:	Not Applicable
(xxxii)	Change in Law:	Applicable
(xxxiii)	Hedging Disruption:	Not Applicable
(xxxiv)	Increased Cost of Hedging:	Not Applicable
(xxxv)	Increased Cost of Stock Borrow:	Not Applicable
(xxxvi)	Loss of Stock Borrow:	Not Applicable
(xxxvii)	Early Redemption:	Applicable

23	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
24	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable
25	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable

26	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
27	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
28	Provisions applicable to Dividend Linked Notes:	Not Applicable
29	Provisions applicable to Futures Linked Notes (single futures contract):	Not Applicable
30	Provisions applicable to Futures Linked Notes (basket(s) of Futures Contracts):	Not Applicable
31	Provisions applicable to Credit Linked Notes:	Not Applicable
32	Provisions applicable to Bond Linked Notes:	Not Applicable
33	Provisions applicable to Currency Linked Notes:	Not Applicable
34	Provisions applicable to Inflation Linked Notes:	Not Applicable
35	Provisions applicable to Warrant Linked Notes	Not Applicable
36	Provisions applicable to Preference Share Linked Notes	Not Applicable
37	Provisions applicable to Rate Linked Notes:	Not Applicable
38	Provisions applicable to Physical Delivery Notes:	Not Applicable
39	Provisions applicable to Hybrid Structured Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES

40	Redemption at the Option of the Issuer:	Not Applicable
41	Redemption at the Option of Noteholders:	Not Applicable
42	Final Redemption Amount of each Note:	
	(i) Party responsible for calculating the Final Redemption Amount and the Early Redemption Amount (if not Calculation Agent):	Calculation Agent
	(ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other	A) If the Final Price of the **Lowest Performing Share** on the Final Valuation Date is **greater than or equal to 60.00% of its Initial Price**, then the Final Redemption Amount per Note shall be an amount in the Specified Currency determined by the Calculation Agent in

		variable:	accordance with the following formula: Calculation Amount x 100.00% OR (but not and) B) If the Final Price of the **Lowest Performing Share** on the Final Valuation Date is **lower than 60.00% of its Initial Price**, then the Final Redemption Amount per Note shall be an amount in the Specified Currency determined by the Calculation Agent in accordance with the following formula: Calculation Amount x (100.00- P) Where: P = 1/60.00% x Max (60.00% - Final Performance ; 0) "**Final Performance**" means the Share Performance of the Lowest Performing Share as determined by the Calculation Agent on the Final Valuation Date as of the Valuation Time.
	(iii)	Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:	See Conditions
	(iv)	Payment Date:	Maturity Date
		(a) Minimum nominal amount potentially payable to a Noteholder in respect of a Note:	EUR 0.00 (zero)
		(b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note:	EUR 1,000

PROVISIONS RELATING TO EARLY REDEMPTION

43		Early Redemption Amount	
	(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (*Condition 6(b) of the Terms and Conditions of the English Law Notes and Condition 6(b) of the Terms and Conditions of the French Law Notes*), if applicable, or upon the occurrence of an Event of Default	As specified under Condition 5(j)

	(*Condition 10 of the Terms and Conditions of the English Law Notes and Condition 10 of the Terms and Conditions of the French Law Notes*) or an Illegality Event (*Condition 6(c) of the Terms and Conditions of the English Law Notes and Condition 6(c) of the Terms and Conditions of the French Law Notes*)*:*	
(ii)	Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the English Law Notes and Condition 6(b) of the Terms and Conditions of the French Law Notes))*:*	Yes
(iii)	Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the English Law Notes*)*):*	Yes
(iv)	Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the English Law Notes and Condition 6(c) of the Terms and Conditions of the French Law Note*):	Hedging Arrangements: Applicable
(v)	Redemption for Force Majeure Event and Significant Alteration Event (Condition 6(m) *of the Terms and Conditions of the English Law Notes and Condition 6(k) of the Terms and Conditions of the French Law Notes)*:	
	(a) Force Majeure Event:	Applicable
	(b) Significant Alteration Event:	Not Applicable
	(c) Protected Amount:	Not Applicable
(vi)	Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified (*Condition 6(n)(ii) of the Terms*	Not Applicable

	and Conditions of the English Law Notes and Condition 6(I)(ii) of the Terms and Conditions of the French Law Notes):	
(vii)	Unwind Costs (*Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k) of the Terms and Conditions of the French Law Notes*):	Not Applicable
(viii)	*Pro Rata Temporis* Reimbursement (*Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k)**Error! Reference source not found.** of the Terms and Conditions of the French Law Notes*):	Not Applicable
(ix)	Essential Trigger *(Condition 11 of the Terms and Conditions of the English Law Notes and Condition 14 of the Terms and Conditions of the French Law Notes*):	Not Applicable
(x)	Fair Market Value Trigger Event (*Condition 6(p) of the Terms and Conditions of the English Law Notes and Condition 6(n) of the Terms and Conditions of the French Law Notes*):	Not Applicable

PROVISIONS RELATING TO INSTALMENT REDEMPTION

44	Instalment Amount:	Not Applicable
45	Instalment Date(s):	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES

46	Final Redemption Amount of each Note	Not Applicable
47	Early Redemption Amount (to be calculated in accordance with Condition 26):	Not Applicable
48	Warrant Early Termination Event	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

49	Redemption of Preference Share Linked Notes in accordance with Condition 36	Not Applicable
50	Early Redemption as a result of an Extraordinary Event:	Not Applicable
51	Early Redemption as a result of an	Not Applicable

	Additional Disruption Event:	
52	Early Redemption as a result of a Preference Share Early Termination Event:	
	Unwind Costs	Not Applicable

PROVISION APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY

53	Minimum Transferable Amount:	EUR 1,000

GENERAL PROVISIONS APPLICABLE TO THE NOTES

54	Form of Notes:	Italian Clearing System Dematerialised Notes Condition 6(i) will apply to the Certificates.
	Temporary or permanent Global Note/ Certificate *(in the case of Bearer Notes or Exchangeable Bearer Notes)*:	Not Applicable
	New Global Note:	No
	Global Certificates *(Registered Notes only)*:	No
	Registration Agent:	Not Applicable
55	Additional Business Day Jurisdiction(s) (*Condition 7(i) of the Terms and Conditions of the English Law Notes and Condition 7(e) of the Terms and Conditions of the French Law Notes*)or other special provisions relating to Payment Dates:	Not Applicable
56	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
57	Redenomination, renominalisation and reconventioning provisions:	Not Applicable
58	Consolidation provisions:	The provisions in Condition 13 apply
59	Dual Currency Note Provisions:	Not Applicable
60	Terms and Conditions of the Offer:	Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equityderivatives.natixis.com). The Final Valuation Date is scheduled to occur on 17 February 2025.

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set 3 Business Days after the Final Valuation Date (i.e. 20 February 2025).

Record Date
25 March 2020
27 April 2020
26 May 2020
25 June 2020
27 July 2020
25 August 2020
25 September 2020
27 October 2020
25 November 2020
28 December 2020
26 January 2021
25 February 2021
25 March 2021
27 April 2021
25 May 2021
25 June 2021
27 July 2021
25 August 2021
27 September 2021
26 October 2021
25 November 2021
27 December 2021
25 January 2022
25 February 2022
25 March 2022
27 April 2022
25 May 2022
27 June 2022
26 July 2022
25 August 2022
27 September 2022
25 October 2022
25 November 2022
28 December 2022
25 January 2023
27 February 2023
27 March 2023

25 April 2023
25 May 2023
27 June 2023
25 July 2023
25 August 2023
26 September 2023
25 October 2023
27 November 2023
28 December 2023
25 January 2024
27 February 2024
26 March 2024
25 April 2024
27 May 2024
25 June 2024
25 July 2024
27 August 2024
25 September 2024
25 October 2024
26 November 2024
27 December 2024
27 January 2025

EU BENCHMARK REGULATION

61	EU Benchmark Regulation: Article 29(2) statement on benchmarks:		Not Applicable

DISTRIBUTION

62	(i)	If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
	(ii)	Date of Subscription Agreement:	Not Applicable
	(iii)	Stabilisation Manager(s) (if any):	Not Applicable
63	If non-syndicated, name and address of Dealer:		Not Applicable
64	Name and address of additional agents appointed in respect of the Notes:		**Calculation Agent:** NATIXIS, Calculation Agent Department, 40 avenue des Terroirs de France, 75012 Paris, France. **Issuing and Paying Agent :** BNP Paribas Securities Services, Milan Branch (the

		Italian Paying Agent)
65	Total commission and concession:	Not Applicable
66	Public Offer:	Not Applicable

GENERAL

67	Applicable TEFRA exemption:	Not Applicable
68	Additional U.S. federal income tax considerations:	The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
69	*Masse* (Condition 11 of the Terms and Conditions of the French Law Notes):	Not Applicable
70	Governing law:	English law

PART B – OTHER INFORMATION

1 **LISTING AND ADMISSION TO TRADING**

(i)	Listing:	Borsa Italiana S.p.A
(ii)	Admission to trading:	Application has been made for the Certificates to be admitted to trading on "the multilateral trading facility" (the "SeDeX market") organised and managed by Borsa Italiana S.p.A. on or before the Issue Date.
(iii)	Estimate of total expenses related to admission to trading:	EUR 3,000

2 **RATINGS**

Ratings:	The Notes to be issued have not been rated

3 **NOTIFICATION**

Not Applicable

4 **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**

An up-front commission could be paid up to 4.00% (all taxes included) of the nominal. This commission can be paid either by an up- front fee or by an appropriate discount on the issue price.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by NATIXIS (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing the Markets in Financial Instrument Directive, as amended (2014/65/EU) (MiFID II), or as otherwise may apply in any non-EEA jurisdictions.

5 **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i)	Reasons for the offer:	See *"Use of Proceeds"* section in the Base Prospectus
(ii)	Estimated net proceeds:	The total net proceeds will be equal to the Issue Price applied to the Aggregate Nominal Amount.
(iii)	Estimated total expenses:	See above the "Estimate of total expenses related to admission to trading"

6 **Fixed Interest Rate Notes only – YIELD**

Indication of yield:	Not Applicable

7 **Floating Rate Notes only – HISTORIC INTEREST RATES**

Not Applicable

8 **Structured Notes only – INFORMATION CONCERNING THE UNDERLYING**

The exercise price or the final reference price of the underlying:	The Final Price
An indication where information about the past and the further performance of the	See the relevant Bloomberg page as set forth in Annex hereto

	underlying and its volatility can be obtained:	
	Where the underlying is a security:	Applicable
	(i) the name of the issuer of the security:	See Annex hereto
	(ii) the ISIN (International Security Identification Number) or other such security identification code:	See Annex hereto
	Where the underlying is an index:	Not Applicable
	(i) the name of the index:	Not Applicable
	(ii) if the index is not composed by the Issuer, where information about the index can be obtained:	Not Applicable
	Where the underlying is an interest rate, a description of the interest rate:	Not Applicable
9	**PLACING AND UNDERWRITING**	
	Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Not Applicable
	Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent):	Not Applicable
	Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:	Not Applicable
	When the underwriting agreement has been or will be reached:	Not Applicable
	Prohibition of Sales to EEA Retail Investors:	Not Applicable
10	**OPERATIONAL INFORMATION**	
	Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility

		criteria have been met.
ISIN:		IT0006746264
Common Code:		212242144
Depositaries:		
(i)	Euroclear France to act as Central Depositary:	No
(ii)	Common Depositary for Euroclear and Clearstream	Yes
	Any clearing system(s) other than Euroclear and Clearstream, and the relevant identification number(s):	Monte Titoli S.p.A., Piazza degli Affari 6, 20123 Milan, Italy
	Delivery:	Delivery against payment
	Names and addresses of additional Agents appointed in respect of the Notes (if any):	See paragraph 64 of Part A above BNP Paribas Securities Services, Milan Branch (the **Italian Paying Agent**)

11 **POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

ANNEX

Table

"**Basket**" means:

i	Company	Bloomberg Code	Share / ISIN Code	Initial Price	Final Price
1	ASSICURAZIONI GENERALI	G IM	IT0000062072	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Strike Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Final Valuation Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).
2	INTESA SAN PAOLO	ISP IM	IT0000072618	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Strike Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Final Valuation Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).
3	ENEL SPA	ENEL IM	IT0003128367	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Strike Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Final Valuation Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).

4	ENI SPA	ENI IM	IT0003132476	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Strike Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).	The prezzo di riferimento per such Share as determined by the Calculation Agent on the Final Valuation Date as of the Valuation Time on the relevant Exchange. The prezzo di riferimento is defined in article 4.3.9 of Borsa Italiana Rules available on the website of Borsa Italiana (www.borsaitaliana.it).