NOTICE TO THE HOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6489

TRANCHE NO: 1

ISIN Code: XS1881345307

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 157 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due March 2029 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: GBP 601,498

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 26 March 2019

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)