NOTICE TO THE NOTEHOLDERS

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 5983

TRANCHE NO: 1

ISIN: IT0006742685

Issue Up to EUR 100,000,000 Certificates linked to a Basket of Shares due March 2022 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the Issuer)

Natixis as Dealer

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS	
58. Terms and Conditions of the Offer:	Applicable Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com).

The Final Valuation Date is scheduled to occur on 22 February 2022.

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 22 February 2022).

t	Record Dates
1	02 October 2018
2	02 November 2018
3	30 November 2018
4	02 January 2019
5	01 February 2019
6	01 March 2019
7	02 April 2019
8	02 May 2019
9	31 May 2019
10	02 July 2019
11	02 August 2019
12	02 September 2019
13	02 October 2019
14	01 November 2019
15	02 December 2019
16	02 January 2020
17	31 January 2020
18	02 March 2020
19	02 April 2020
20	01 May 2020
21	02 June 2020
22	02 July 2020
23	31 July 2020
24	02 September 2020
25	02 October 2020
26	02 November 2020
27	02 December 2020
28	01 January 2021
29	02 February 2021

30	02 March 2021
31	05 April 2021
32	30 April 2021
33	02 June 2021
34	02 July 2021
35	02 August 2021
36	02 September 2021
37	01 October 2021
38	02 November 2021
39	02 December 2021
40	31 December 2021
41	02 February 2022

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS	
58. Terms and Conditions of the Offer:	Applicable Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com). The Final Valuation Date is scheduled to occur on 22 February 2022. For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 22 February 2022).

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18	02 March 2020
19	02 April 2020
20	30 April 2020
21	02 June 2020
22	02 July 2020
23	31 July 2020
24	02 September 2020
25	02 October 2020
26	02 November 2020
27	02 December 2020
28	31 December 2020
29	02 February 2021
30	02 March 2021
31	01 April 2021
32	30 April 2021
33	02 June 2021
34	02 July 2021
35	02 August 2021
36	02 September 2021
37	01 October 2021
38	02 November 2021

	39	02 December 2021
	40	31 December 2021
	41	02 February 2022

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 5 September 2018

FINAL VERSION APPROVED BY THE ISSUER