NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 3371

TRANCHE NO: 1

ISIN Code: XS1570625654

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 72 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due August 2023 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	GBP 5,100,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GPB 1 = EUR 1.07587 producing a sum of:	EUR 5,486,937

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Date: 29 August 2017

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)