NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2078

TRANCHE NO: 1

ISIN Code: XS1408699459

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due January 2024 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: GBP 850.000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GPB 1 = EUR 1.17314 producing a sum of: EUR 997.169

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer **NATIXIS Structured Issuance SA**

Date: 28 December 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)