NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1801

TRANCHE NO: 1

ISIN Code: XS1373377628

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due October 2022 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: GBP 750,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GPB 1 = EUR 1.12289 producing a sum of: EUR 842,167.50

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer **NATIXIS Structured Issuance SA**

Date: 24 October 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)