NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2355

TRANCHE NO: 1

ISIN Code: SE0009554587

Index Linked Redemption Amount Notes linked to a Basket of Shares due April 2023 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 8,580,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.104397 producing a sum of: EUR 895,726.20

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading: SEK 29,700

5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(iii) Estimated total expenses: SEK 34,489.40

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Levels Table means

110 %
115 %
120 %

G_1 means 102 %

G_2 means 102 %

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 12 April 2017

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)



Olivier LANSAC
Director