NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2022

TRANCHE NO: 1

ISIN Code: SE0009190796

Index Linked Redemption Amount Notes linked to OMX Stockholm 30 Index due January 2023 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 6,130,000

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading:	SEK 25,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.100482 producing a sum of:	EUR 615,954.66

All other terms and conditions of the Final terms remain unchanged

On behalf of **Natixis Structured Issuance SA**

Date: 27 December 2016

OLIVIER LAUSAC
DIRECTOR

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)