NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1479

TRANCHE NO: 1

ISIN Code: SE0008348536

Equity Linked Interest Rate and Equity Linked Redemption Amount Notes linked to a Basket of Shares due July 2021 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 16,680,000
64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.105659 producing a sum of:	EUR 1,762,392.12

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading:	SEK 76,500

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(iii) Estimated total expenses:	SEK 81,232.20

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Coupon$_1$ (t) means

t	Coupon$_1$ (t)
1	5.00%
2	5.00%
3	5.00%
4	5.00%
5	5.00%

Coupon$_3$ (t) means

t	Coupon$_3$ (t)
1	5.30%
2	15.60%
3	25.90%
4	36.20%
5	Not Applicable

Coupon$_5$ (t) means 46.5%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: ..... Duly authorised

Jérôme Letscher
DIRECTOR

Date: 19 July 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)