NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1459

TRANCHE NO: 1

ISIN Code: SE0008347819

Index Linked Redemption Amount Notes linked to OMX Index due August 2021 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 3,810,000.00
64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.105650 producing a sum of:	EUR 402,526.50

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading:	SEK 25,000

5 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(iii) Estimated total expenses:	SEK 29,732.60

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

1.2 Calculation Formulae

Levels Table	110%
G_1	90%
G_2	90%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of **Natixis Structured Issuance SA,** the Issuer:



By: .....
Duly authorised

Jérôme Letscher
DIRECTOR

Date: 21 July 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)