NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 258

TRANCHE NO: 1

ISIN Code: SE0006370946

Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due December 2020 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 9,150,000
57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.108030 producing a sum of:	EUR 988,474.50

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading:	SEK 90,000

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses:	SEK 90,000

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G means	97%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: .....
Duly authorised

Jérôme Letscher
DIRECTOR

Date: 5 December 2014

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)