NOTICE TO NOTEHOLDERS

NATIXIS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 50

TRANCHE NO: 1

ISIN Code: SE0005933678

Phoenix Structured Notes linked to a Basket of three Indices and one ETF due July 2019

(the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 11,810,000
57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.110733 producing a sum of:	EUR 1,307,756.73

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading:	SEK 24,674.90

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses:	SEK 24,674.90

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Coupon$_3$(t) means, for each Valuation Date indexed "t", "t" ranging from 1 to 5 :

Index	Coupon$_3$(t)
t = 1	3.0%
t = 2	11.0%
t = 3	19.0%
t = 4	27.0%
t = 5	Not Applicable

Coupon$_5$ means 40%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: ..... Michel Thill Director
Duly authorised

Date: 9 July 2014

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)