NOTICE TO NOTEHOLDERS



STRUCTURED PRODUCTS LIMITED

SERIES NO: 2928

TRANCHE NO: 1

ISIN Code: SE0005393212

Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due November 2018

(the "Notes")

under the EUR 10,000,000,000

Debt Issuance Programme

Issued by NATIXIS Structured Products Limited (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

4	Aggregate Nominal Amount:	
(i)	Series:	SEK 8,660,000
47	The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.112086 producing a sum of:	EUR 970,664.76

PART B – OTHER INFORMATION

1	**LISTING AND ADMISSION TO TRADING**	
(iii)	Estimate of total expenses related to admission to trading:	SEK 25,391.67
5	**REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**	
(iii)	Estimated total expenses:	SEK 8,660,000

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G" means 137 per cent.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: ..... Eric Valézy
Duly authorised

Date: 14 November 2013

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)