NOTICE TO NOTEHOLDERS

NATIXIS

STRUCTURED PRODUCTS LIMITED

SERIES NO: 2795

TRANCHE NO: 1

ISIN Code: SE0005191574

Variable Redemption Amount Notes linked to a Dynamic Strategy exposed to a Basket of Funds due July 2018 (the "Notes")

under the EUR 10,000,000,000

Debt Issuance Programme

Issued by NATIXIS Structured Products Limited (the "Issuer")

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Further to this Notice, the Issuer informs the investors that the Issue Date is amended and restated as described below :

7	Issue Date:	26 June 2013

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

Pursuant to the Luxembourg's law of the 10 July 2005 (article 10 paragraph 1 b), investors who have subscribed for the Notes during the offer of the Notes starting on 14 May 2013 may withdraw their subscriptions by contacting the Distributor (Oak Capital Group AB) no later than 5.00 p.m. (CET) on 13 June 2013.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: ..... Eric Valézy
Duly authorised

Date: 10 June 2013

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com) and on the website of the Nordic Derivatives Exchange Sweden (www.ndx.se)