NOTICE TO NOTEHOLDERS



STRUCTURED PRODUCTS LIMITED

SERIES NO: 2705

TRANCHE NO: 1

ISIN Code: SE0005095239

Variable Redemption Amount Notes linked to a Dynamic Strategy exposed to a Basket of Funds due May 2018

under the EUR 10,000,000,000

Debt Issuance Programme

Issued by NATIXIS Structured Products Limited (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

4	Aggregate Nominal Amount:	
(i)	Series:	SEK 5,950,000
47	The aggregate principal amount of Notes issued has been translated into Euro at the rate of EUR 1 = SEK 8.51723 producing a sum of:	EUR 698,583.93

PART B – OTHER INFORMATION

1	**LISTING AND ADMISSION TO TRADING**	
(iii)	Estimate of total expenses related to admission to trading:	SEK 25,500
4	**REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**	
(iii)	Estimated total expenses:	SEK 25,500

PART C – OTHER APPLICABLE TERMS

"Participation Factor" ("PF") means 100 per cent.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: ....Eric Valézy.....
Duly authorised

Date: 19 April 2013

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com) and on the website of the Nordic Derivatives Exchange Sweden (www.ndx.se)