NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1266

TRANCHE NO: 1

ISIN Code: SE0008092001

Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due May 2021 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 9,300,000

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.10829 producing a sum of: EUR 1,007,097

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 25,000

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 29,617.23

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G means 132 %

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: .....
Duly authorised

Jérôme Letscher
DIRECTOR

Date: 7 June 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)