NOTICE TO NOTEHOLDERS



STRUCTURED PRODUCTS LIMITED

SERIES NO: 2795

TRANCHE NO: 1

ISIN Code: SE0005191574

Variable Redemption Amount Notes linked to a Dynamic Strategy exposed to a Basket of Funds due July 2018 (the "Notes")

under the EUR 10,000,000,000

Debt Issuance Programme

Issued by NATIXIS Structured Products Limited (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

4	Aggregate Nominal Amount:	
(i)	Series:	SEK 10,000,000
47	The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.112634 producing a sum of:	EUR 1,126,340

PART B – OTHER INFORMATION

1	**LISTING AND ADMISSION TO TRADING**	
(iii)	Estimate of total expenses related to admission to trading:	SEK 26,250
4	**REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**	
(iii)	Estimated total expenses:	SEK 10,000,000

PART C – OTHER APPLICABLE TERMS

"Participation Factor" ("PF") means 115 per cent.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

Eric Valézy

By: .....
Duly authorised

Date: 24 June 2013

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)