NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Euro 10,000,000,000
Debt Issuance Programme

Series No: 2757

Tranche No: 1

ISIN: IT0006737776

Issue of up to €100,000,000 Certificates Linked to a Basket of Shares due April 2020 (the Certificates)

This notice is dated 21 April 2017 and should be read in conjunction with the Base Prospectus dated 20 December 2016, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 12 April 2017 in respect of the Certificates (the **Final Terms**).

Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References

We hereby notify you the Reference Prices and the Barrier Prices of the Underlying References on the Strike Date:

i	Share	Bloomberg Code	ISIN Code	Reference Price	Barrier Price "H(t)"	Knock-in Price "B"
1	TOTAL SA	FP FP	FR0000120271	47.07 EUR	35.3025 EUR	28.242 EUR
2	Societe Generale SA	GLE FP	FR0000130809	45.495 EUR	34.12125 EUR	27.297 EUR
3	Orange SA	ORA FP	FR0000133308	14.05 EUR	10.5375 EUR	8.43 EUR
4	E.ON SE	EOAN GY	DE000ENAG999	7.106 EUR	5.3295 EUR	4.2636 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

21 April 2017

NOTICE APPROVED BY THE ISSUER