NOTICE TO THE HOLDERS

Series No: 2070

Tranche No: 1

ISIN: IT0006735796

Issue of up to €100,000,000 Certificates Linked to the Euro STOXX ® Bank Index due May 2020 (the Certificates)

Issued by Natixis Structured Issuance SA (the Issuer)

This notice is dated 17 November 2016 and should be read in conjunction with the Base Prospectus dated 29 December 2015, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 November 2016 in respect of the Certificates (the **Final Terms**).

Reference Price and Barrier Level of the Underlying References

We hereby notify you the Reference Level and the Barrier Level of the Underlying References on the Strike Date:

i	Index	Bloomberg Code	Reference Price	Barrier Level
1	Euro STOXX ® Bank	SX7E Index	106.03 points	79.5225 points

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

17 November 2016

NOTICE APPROVED BY THE ISSUER