NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Euro 10,000,000,000
Debt Issuance Programme

Series No: 4004

Tranche No: 1

ISIN: IT0006739616

Issue of up to €100,000,000 Certificates Linked to a Basket of Shares due November 2019 (the Certificates)

This notice is dated 17 November 2017 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 October 2017 in respect of the Certificates (the **Final Terms**).

Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References

We hereby notify you the Reference Prices, Barrier Prices and the Knock-in Prices of the Underlying References on the Strike Date:

i	Share	Bloomberg Code	ISIN Code	Reference Price	Knock-in Price "B"	Barrier Price "H(t)"
1	E.ON SE	EOAN GY	DE000ENAG999	10.475 EUR	6.80875 EUR	7.85625 EUR
2	Telefonica SA	TEF SM	ES0178430E18	8.832 EUR	5.7408 EUR	6.624 EUR
3	Credite Agricole SA	ACA FP	FR0000045072	14.645 EUR	9.51925 EUR	10.98375 EUR
4	Nokia Oyj	NOKIA FH	FI0009000681	4.43 EUR	2.8795 EUR	3.3225 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

17 November 2017

NOTICE APPROVED BY THE ISSUER