NOTICE TO THE CERTIFICATEHOLDERS



Natixis Structured Issuance SA

Series No: 1293

Tranche No: 1

ISIN: IT0006734260

Issue of up to EUR 100,000,000 Certificates Linked to a Basket of Shares due March 2019 (the Certificates)

Unconditionally and irrevocably guaranteed by Natixis

Under the €10,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the Issuer)

This notice (the **Notice**) is dated 7 April 2016 and should be read in conjunction with the Base Prospectus of the Issuer dated 29 December 2015, as supplemented from time to time, and the Final Terms dated 4 March 2016 in respect of the Certificates (the **Final Terms**).

Further to this Notice, Certificateholders are informed that the issued amount has been increased from 1.000 Certificates (the **Previously Issued Certificates**) to 3.000 Certificates with identical features and with value date 12 April 2016. They form a single series with the Previously Issued Certificates and have the same ISIN Code.

DATE: 7 April 2016

FINAL VERSION APPROVED BY THE ISSUER