Natixis Structured Issuance SA.

NOTICE TO THE HOLDERS

Series No: 6

ISIN: DE000A15QME6

WKN: A15QME6

Issue of "Phoenix Memory" (Phoenix) Certificates linked to a Basket of Shares

under its EUR 1,000,000,000.00 German Certificate Programme

This Notice is dated 1 April 2015 and should be read in conjunction with the Base Prospectus dated 15 April 2014, as integrated and supplemented from time to time (the **Prospectus**) relating to the EUR 1,000,000,000.00 German Certificate Programme (the **Programme**) by Natixis Structured Issuance SA. (the **Issuer**) and guaranteed by NATIXIS (the **Guarantor**) and the Final Terms dated 23 March 2015 in respect of the Certificates.

Outstanding terms of the Certificates have now been determined as follows:

Reference Price means:

i	Underlying (the Company)	Reference Price	H(t)
1	BNP Paribas SA	EUR 57.03000	EUR 39.92100
2	Sanofi	EUR 92.93000	EUR 65.05100
3	Total SA	EUR 46.37000	EUR 32.45900

Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the "Electronic Securitised Derivatives Market" (a regulated market for the purpose of the Markets in financial Instruments Directive 2004/39/CE) organized and managed by Borsa Italiana S.p.A.

1 April 2015

NOTICE APPROVED BY THE ISSUER