NOTICE TO THE HOLDERS

NATIXIS
Natixis Structured Issuance SA

Series No: 4

ISIN: DE000A15FSW8

WKN: A15FSW8

Issue of "Sweet Phoenix" (Phoenix) Certificates linked to a Basket of Indices under its EUR 1,000,000,000.00 German Certificate Programme

This Notice is dated 13 March 2015 and should be read in conjunction with the Base Prospectus dated 15 April 2014, as integrated and supplemented from time to time (the **Prospectus**) relating to the EUR 1,000,000,000.00 German Certificate Programme (the **Programme**) by NATIXIS Structured Issuance SA (the **Issuer**) and guaranteed by NATIXIS (the **Guarantor**) and the Final Terms dated 17 February 2015 in respect of the Certificates.

The Certificateholders are informed that with reference to the "Sweet Phoenix" (Phoenix) Certificates linked to a Basket of Indices (ISIN: DE000A15FSW8), the issued amount has been increased from 6.000 Certificates (the **Previously Issued Certificates**) to 7.000 Certificates with identical features and with value date 17 March 2015. They form a single series with the Previously Issued Certificates and have the same ISIN Code.

Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the "Electronic Securitised Derivatives Market" (a regulated market for the purpose of the Markets in financial Instruments Directive 2004/39/CE) organized and managed by Borsa Italiana S.p.A.

DATE: 13 March 2015

SIGNED ON BEHALF OF THE ISSUER

Jérôme Letscher
DIRECTOR

AUTHORISED SIGNATORY

SIGNED ON BEHALF OF THE GUARANTOR

AUTHORISED SIGNATORY

Elsa Martin

SIGNED ON BEHALF OF THE GUARANTOR

AUTHORISED SIGNATORY

Jérôme Handkan